

Our Company

Datasea is a global technology company incorporated in Nevada, with operating companies in the US and China, that provides acoustics high tech products and 5G application services (5G+AI multimodal digital business) .

The logo for Datasea Inc. features the word "DATASEA" in a bold, serif font. The letter "D" is stylized with a blue-to-orange gradient. To the right of "DATASEA" is the word "INC." in a smaller, all-caps serif font, with a small blue-to-orange gradient dot at the end of the period.

Nasdaq: DTSS

Safe Harbor Statement

This presentation contains statements of a forward-looking nature. These statements are made under the "safe harbor" provisions of the U.S. Private Securities Litigation Reform Act of 1995. You can identify these forward-looking statements by terminology such as "will," "expects," "anticipates," "future," "intends," "plans," "believes," "estimates" and similar statements. These forward-looking statements are based on the current assumptions, expectations, and projections of the Company's management about future events. Although the assumptions, expectations, and projections reflected in these forward-looking statements represent management's best judgment at the time of this presentation, the Company can give no assurance that they will prove to be correct. Numerous factors, including those related to market conditions and those detailed from time to time in the Company's filings with the Securities Exchange Commission, may cause results of the Company to differ materially from those anticipated in these forward-looking statements. Many of the factors that will determine the Company's future results are beyond the ability of the Company to control or predict. These forward-looking statements are subject to risks and uncertainties and, therefore, actual results may differ materially. The Company cautions you not to place undue reliance on these forward-looking statements. The Company undertakes no obligation to revise or update any forward-looking statements, or to make any other forward-looking statements, whether as a result of new information, future events, or otherwise. All references to "Company" and "Datasea" as used throughout this presentation refer to Datasea Inc. and its subsidiaries.

Datasea - Investment Highlights



1. Rapid Business Growth

- Achieved four consecutive quarters of significant revenue growth.
- For the first six months of fiscal year 2025, revenue reached \$41.5 million, a 127.9% year-over-year increase.

2. A global innovator in acoustics high tech

- With technological advantages in applying non-audible mechanical wave effects, we integrate acoustic technology with AI.

3. Leading 5G+AI multimodal communications.

- Our 5G business serves over 52 million small and micro enterprises and 124 million individual entrepreneurs in China.

4. Multi-billion dollar market opportunities

- Acoustics high tech (2027: \$23.7 billion) and 5G multimodal communication (2027: \$85 billion) represent huge markets

5. Global growth strategy

Our two segments share AI as its core competency and operating and cost synergies

Datasea - Equity Snapshot



Ticker Symbol	Nasdaq: DTSS
Share Price (as of Feb-14-25)	\$2.20
52-Week Range	\$1.79 - \$9.22
Market Capitalization	\$16.5 million
Shares Outstanding	7.5 million
Average Daily Volume (30 days)	524,525

Datasea's Business Segments

Acoustic High Tech

Datasea is the global initiator, developer and promoter of acoustic. We focus on researching and applying various advanced acoustic technologies, including ultrasound, infrasound, and Schumann resonance.

By integrating the latest research in acoustics, mechanical transduction, and vibration dynamics, the Company is developing AI-driven high-tech acoustic products with unique competitive advantages. These innovations are being applied across key industries such as agriculture, industry, and healthcare, facilitating cross-industry technological integration and industrial upgrading.

5G+AI Multimodal Digital

As one of China's leading service providers in the 5G+AI multimodal digitalization sector, Datasea has developed a multifunctional, highly intelligent digital platform by deeply integrating multimodal messaging, AI capabilities, and service functionalities.

This platform offers a one-stop intelligent service system to clients across various key industries, including finance, logistics, agriculture, and healthcare. The services encompass data analysis, business automation, and intelligent decision support, among other areas.

Datasea operates in 2 key business segments leveraging AI in acoustics high tech and 5G

Acoustic Technology: The Core of Datasea's Capabilities

Acoustic intelligence is a new field that integrates fundamental acoustic theory with artificial intelligence to gather and process acoustic data and solve problems.

Datasea has accumulated unique technical expertise in the research and application of non-audible mechanical wave effects, leveraging the cavitation, thermal, and mechanical effects of ultrasound to support a variety of applications such as environmental disinfection, crop pest control, photosynthetic absorption, seed treatment, water purification, skincare, and healthcare.



For example, Datasea's acoustic sterilization technology uses high-frequency sound waves to kill microorganisms like bacteria and viruses. This innovative approach provides a chemical-free and eco-friendly sterilization solution for environmental disinfection and air purification.

Datasea's Acoustic Products

Leveraging the combination of acoustic technology and AI, Datasea has successfully developed a series of innovative products

- **Acoustic Disinfection Series Products :**

Ultrasonic Air Sterilizer under the “Tianer” brand, widely used in homeuse, hospitals, airports, hotels, and other public spaces.

- **Acoustic Health Products:**

Non-contact sleep aid devices under the “Star Dream” brand, which enhance deep sleep quality through ultra-low frequency and brain rhythm magnetic induction technology.

- **Acoustic Aesthetic Medical Products :**

AI medical robots, ultrasonic wrinkle removal devices, ultrasonic fat reduction and body shaping devices, serving the medical aesthetics industry.

Datasea's Acoustic Products

Acoustic Disinfection Series Products



Indoor Air Sterilizer

Datasea's sterilizer disinfects the air in homes, offices and in large spaces such as offices, schools, hospitals



Bathroom Sterilizer

Datasea's acoustic sterilizer for bathrooms uses sound to kill germs, viruses, and bacteria in the air.



Cloakroom Sterilizer

Datasea has a cloakroom acoustic sterilizer that disinfects coats, bags and shoes to provide germ-free storage space.



Car Air Sterilizer

Datasea's car air sterilizer utilizes sound to sterilize the air inside vehicles and remove odors.

Key functions of Acoustic Disinfection Series Products

For bedroom/office/classroom

Key Features:

- Air Purification
- Powerful Sterilization
- Gentle Sound Ambiance
- Warm Light and Colors

「Tianer」 -intelligent air sterilizer

Application scenario: Bedroom/office/classroom/ward

Model: SH150F-H02



Sound wave disinfection and sterilization



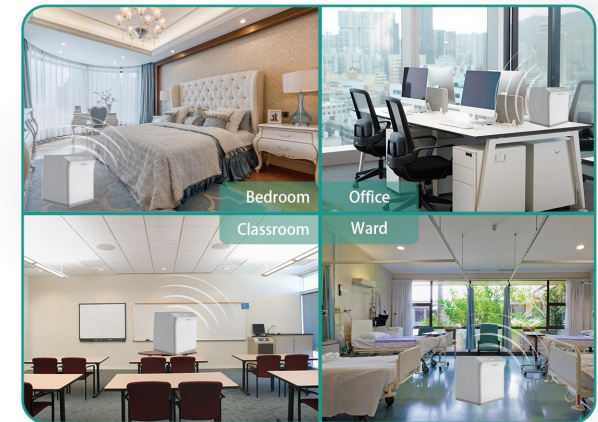
Low noise and silent



H13 filter screen



Composite plasma technique



Applicable area : $\leq 30 \text{ m}^2$

Sound disinfection Black technology creates respiratory health in indoor Spaces

Virus | Bacteria | Formaldehyde | Dust | Odor removal

Key functions of Acoustic Disinfection Series Products

For Restrooms

Key Features:

- Sound Wave Sterilization
- Eliminates Odors
- Fresh and comfortable
- AI Light Sensing
- Enjoyable Music

「Tianer」 Smart Air Sterilizer

Application: For Bathroom Use

Model: HLJ-T-01

Sound Wave Sterilization | Eliminates Odors | AI Light Sensing

Fresh and comfortable | Enjoyable Music



white

black



Hotel toilet



public washroom



family restroom



High speed train station bathroom

Applicable area: 5-30m²

Sound waves remove bacteria and odors to create a healthy, hygienic and high quality living environment



Strong odor removal



Sensory Controls



Acoustic sterilization

Key functions of Acoustic Health Products

「Tianer」 Star sleep non-contact sleeping device

No physical contact required, safe and does not interfere with sleep

Model: XM-S01



Schuman waves promote sleep



No need to wear



AI speech



Cold/warm lighting



Electronic clock



Sound off

For Sleep Aid:

Key Features:

- Mambo sleep aid
- Relieve fatigue
- AI Voice commands
- Intelligent Light Sensing
- A relaxing, joyful experience



The use of a sleeping device to promote sleep and improve insomnia does not create dependence

Magnetic induction of brain rhythm (MIBR), Magnetic induction of brain rhythm (MIBR), By selectively optimally modulating the effects of magnetic variation-induced wave energy (MIBR) on neuronal cell function, creating a natural frequency magnetic field, The natural magnetic field (Schuman wave), similar to the energy of the Earth's north and south poles, balances the direction of the current in the human body with the magnetic field lines of the (simulated) Earth. Reduce the impact of high frequency waves on the human body, improve brain health, relieve anxiety and stress, and gradually relax the body and brain and slow down the brain wave, as if in the natural natural environment field of nature.

The Next Generation Of Acoustic Aesthetic Medical Products

Our **SKIN REPAIR ROBOT** uses ultrasound in a contactless manner to repair damaged skin, significantly reducing the skin repair period. This process is facilitated by an artificial intelligence robotic arm that provides precise treatment, along with an AI diagnostics that offers a real-time recovery plan.

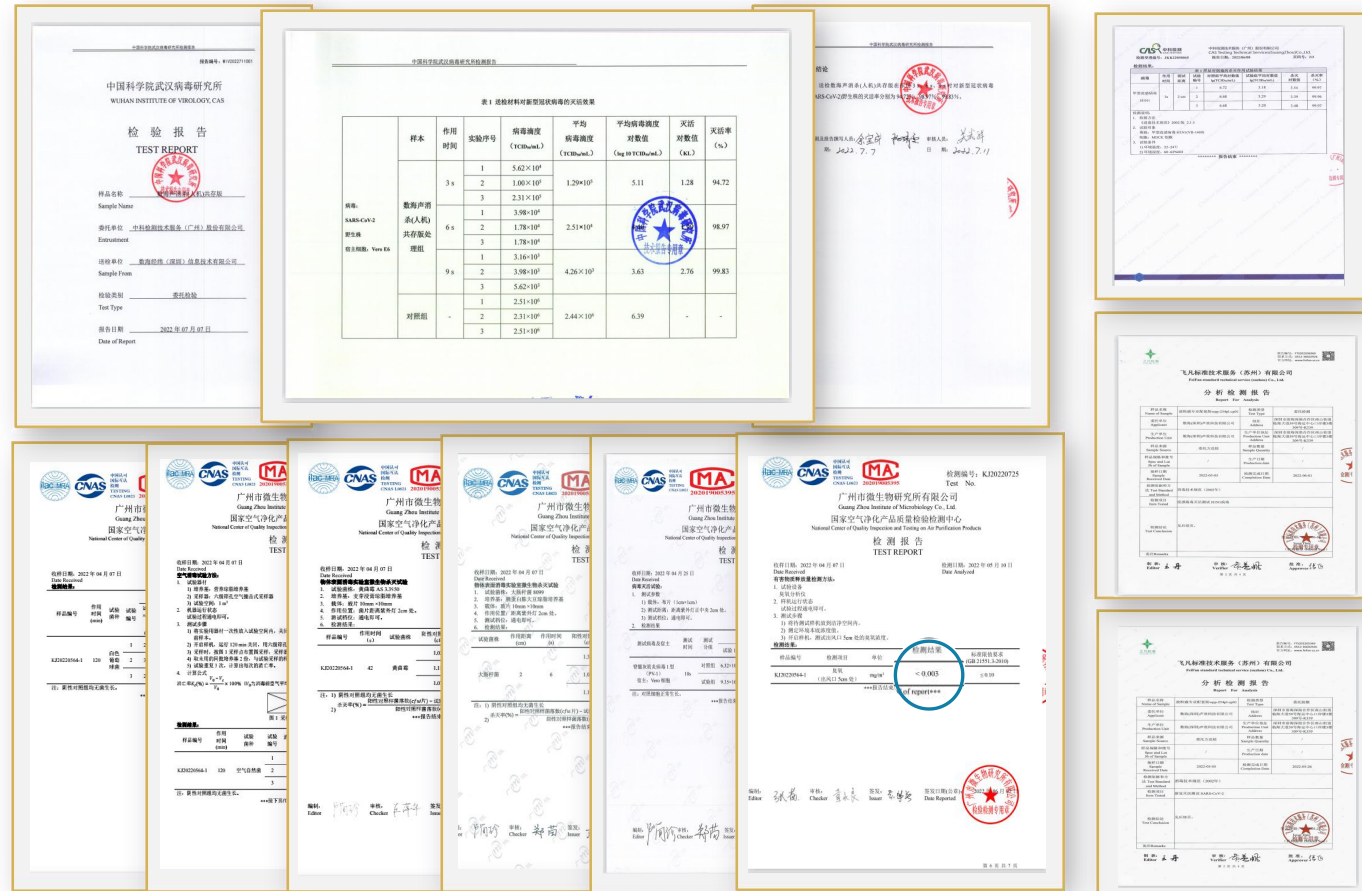


Datasea Acoustic Technology

Independent Testing Results: Report of Efficacy

The test results show that Datasea's Ultrasonic products has achieved 99.83% disinfection with COVID-19 in just nine seconds.

Experimental virus	Virus disinfection and sterilization rate
COVID-19	99.83%
H1N1	99.91%
H1N1	99.97%
Staphylococcus albicans	99.91%
Air natural bacteria	90.75%
Aflatoxin	96.91%
E. coli	99.99%
poliovirus	98.24%
ozone	<0.003



The Next Generation Of Acoustic Products



Short-Term Plan : (Expected to be launched in 2025)

- Pet Disinfection and Deodorizing Purifier: Utilizes ultrasonic technology to eliminate pet environment odors and provide strong air disinfection.
- Mechanical Wave Brain Tissue Cortisol Level Regulation Device: to regulate cortisol concentration in the brain, improving mental state and learning efficiency, applicable in mental health and education fields.



Mid-Term Plan

- Food and Water Cleaning and Sterilization Devices: ensuring food safety and clean drinking water.
- Cardiovascular Health Products: for cardiovascular and cerebrovascular systems, promoting innovation in the medical health sector.



Long-Term Plan

- **Acoustic Agriculture:** Ultrasonic agricultural product preservation and pest control devices, acoustic plant growth stimulators.
- **Acoustic Industrial:** Ultrasound-assisted liquid-phase separation machines, ultrasonic metal 3D printing technology.
- **Acoustic Medicine and Elderly Care:** Acoustic technology-based medical devices, ultrasonic therapy instruments, and acoustic rehabilitation equipment.
- **Acoustic IoT Technology:** Intelligent acoustic sensors and devices.

Market Opportunity for Acoustic Devices



“Acoustic Sensors Market:
Expected to grow at a compound annual growth rate (CAGR) of 15% between 2024 and 2029.
(mordorintelligence.com)
Fiber Optic Distributed Acoustic Sensing (DAS) Market: This market is projected to achieve a CAGR of over 10% in the coming years.
(marketresearchintellect.com)



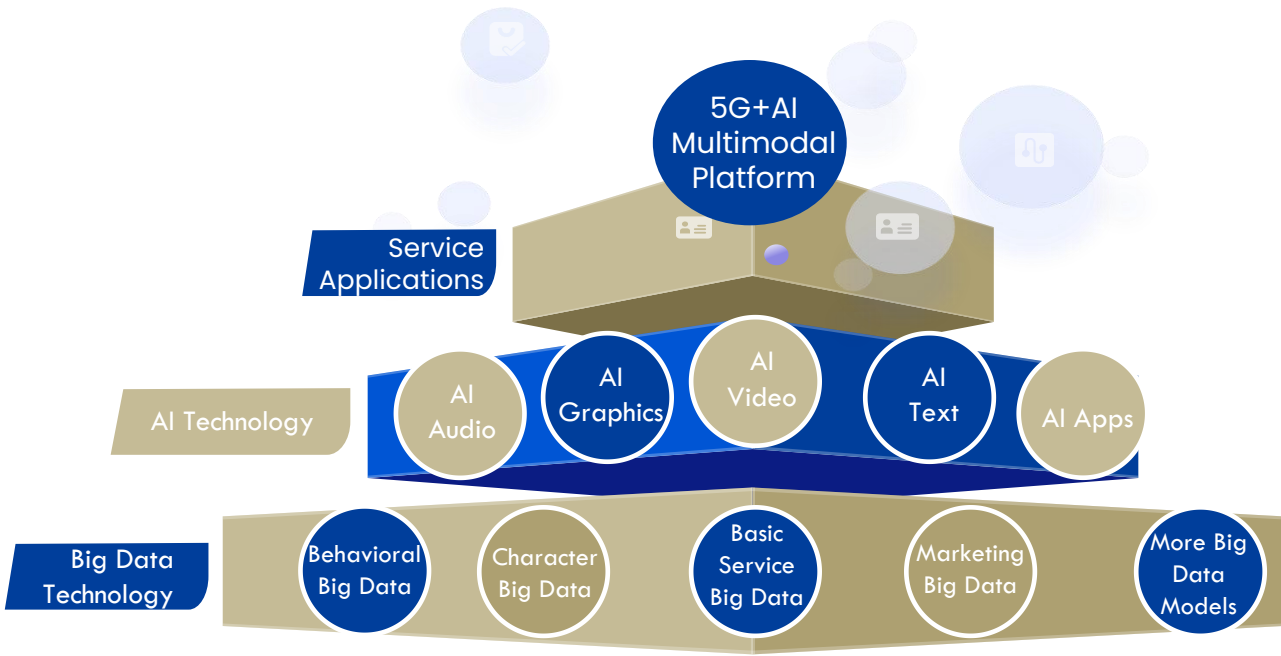
“In specific segments of the acoustic market, the growth rate is more significant. For example, the acoustic sensor market is expected to grow at a compound annual growth rate (CAGR) of 14.62% from 2024 to 2029. (pdf.dfcfw.com).”



“ The acoustic meta materials market also shows significant growth potential. The global market size is expected to be \$1.13 billion in 2024, and it is projected to reach \$3.23 billion by 2032, with a CAGR of 49.4%. —
businessresearchinsights.com ”

Overall, the application prospects of acoustic products in areas such as health, medical, agriculture, industry, and IoT are broad, and market demand continues to grow.

Datasea 5G+AI Multimodal Digital Business



Datasea, a leading provider in China's 5G+AI multimodal digitalization sector, has developed a highly intelligent platform that integrates multimodal messaging, AI, and big data technologies.

The platform leverages advanced AI algorithms and data processing capabilities, automating complex business processes and enabling end-to-end intelligent transformation from data collection to decision-making, greatly improving efficiency and accuracy.

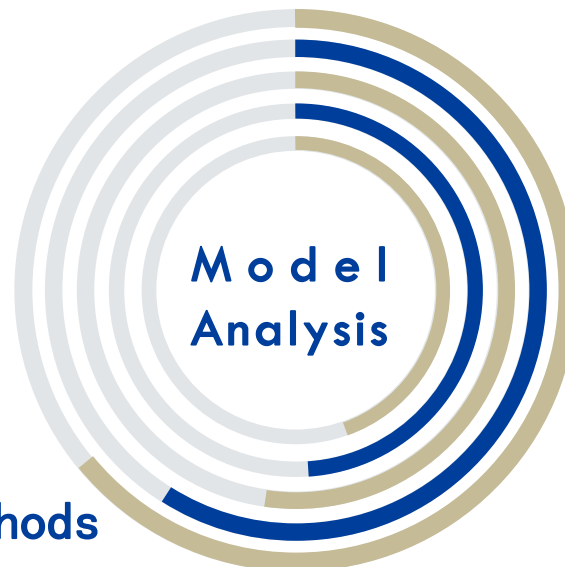
Datasea's Tech Innovation of 5G+AI

The AI Multimodal Model

The company's AI multimodal model has achieved breakthroughs in sentiment analysis, machine translation, and natural language processing, expanding intelligent system applications.

Integrating DeepSeek's Distributed Training Methods

It is currently integrating DeepSeek's distributed training and mixed-precision techniques to enhance data understanding, analysis accuracy, and decision-making reliability.



Transformer Model

The company has designed a Transformer model that processes inputs from multiple modalities in parallel, using a self-attention mechanism to learn complex interactions.

Training combined with DeepSeek

After integrating DeepSeek's training methods, the Transformer model architecture has further improved in areas such as natural language generation, multilingual processing, code optimization, and logical reasoning, providing more comprehensive and accurate responses.

Datasea's Products of 5G+AI

Datasea's 5G AI multimodal digital products integrate text, multimedia messages, and intelligent systems for interactive automation, improving communication efficiency and enhancing user experience.

Sound, text and images

Supports dynamic marketing

Uses AI digital technology



Automated Content Creation

Promotes Brand Visibility

Enhances retail customer engagement

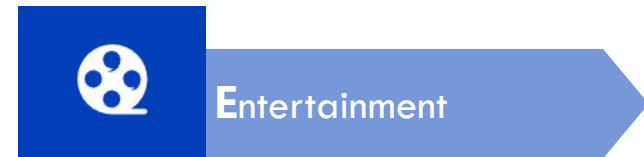


Through cloud computing and the SaaS model, Datasea's platform supports cross-industry applications, providing innovative solutions for sectors like rural revitalization, logistics, and the aesthetic medical industry.



These services help clients improve efficiency, optimize operations, reduce costs, enhance competitiveness, and create more business opportunities and customer satisfaction.

Datasea's Industrial Applications of 5G+AI



As a leading provider in China's 5G AI multimodal digitalization sector, Datasea has deeply invested in industries such as finance, entertainment, logistics, agriculture, and health and beauty. In the health and beauty industry, 5G+AI integration is transforming skincare experiences.

Users can conduct real-time skin analysis through smart devices. AI algorithms, based on skin data, lifestyle, and health indicators, recommend personalized skincare and nutrition plans. Remote consultations with experts further improve the scientific approach to health management and user engagement. This model enhances service response speed and provides users with comprehensive health and beauty solutions through multimodal data analysis.

How Datasea Utilizes AI Based 5G Multimodal Communication



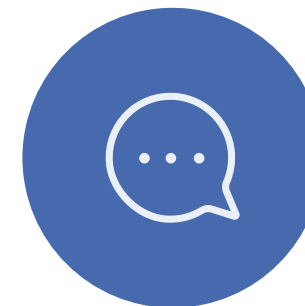
Application of Synthetic Data

Synthetic data is low-cost, highly customizable, and can effectively address privacy protection issues, supporting the training needs of large AI models.



Intelligent Analysis Capabilities

It can monitor and optimize applications in real-time, intelligently predict and fix potential issues, enhancing operational efficiency and service response capabilities for businesses.



Real-time data interaction and multi-channel distribution

It provides businesses with new business models and marketing opportunities, boosting market competitiveness and driving revenue growth.

With AI-driven interactions, multimedia, and multilingual processing modules, Datasea's 5G platform takes business-to-consumer communications to the next level.

Datasea's Intellectual Property

27 Patents in China

Datasea has 27 approved patents related to its technologies in China.

We are actively acquiring U.S. patents as well as international patents.

100+ Software Copyrights

Datasea owns 131 registered software copyrights for its proprietary software and algorithms.

Key Collaborations

These include Chinese Academy of Science, Tsinghua University, as well as collaborations with U.S. universities and world-renowned research institutions.

Datasea has substantial intellectual property including patents, software copyrights and has developed extensive R&D collaborations

Datasea's Intellectual Property



China's inaugural white paper on the acoustic intelligence industry

The Company, together with MIIT, Key Laboratory of Artificial Intelligence Key Technology and Application Evaluation and Informatization, CAICT Cloud Computing & Big Data Research Institute, **released China's inaugural white paper on the acoustic intelligence industry.**



Global Debut of Multi-Frequency Sound Effect Application Technology

Creating innovative application scenarios based on ultrasonic, infrasound, and other acoustic technologies.



Establishing an Acoustic Intelligence Joint Laboratory

Jointly initiated with the Communication Acoustics Laboratory of the Chinese Academy of Sciences, the Acoustic Laboratory of the Cloud Computing and Big Data Research Institute of the China Academy of Information and Communications Technology, the Acoustic Laboratory of Harbin Institute of Technology, and the Acoustic Laboratory of Beijing Union University.



Industrial position for 5G Application

National-Level Participation

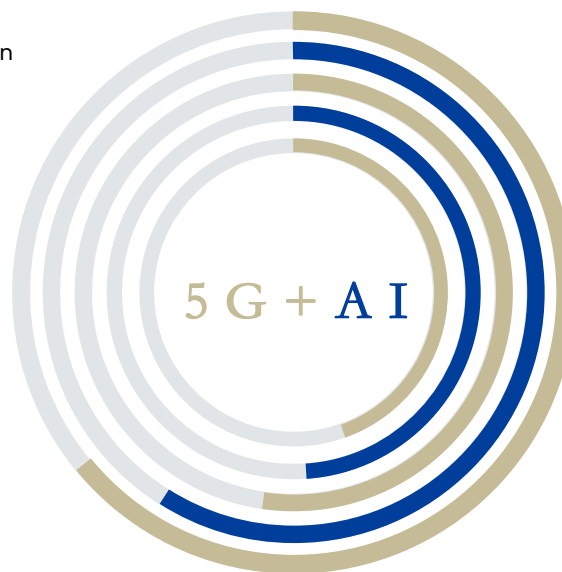
- ◎ Member of the MIIT 5G Messaging Working Group
- ◎ 5G Messaging Service Provider (CSP) for China Unicom, China Telecom, and China Mobile
- ◎ Member of the China Communications Enterprises Association

Industry Reports & White Papers

- ◎ Key contributor to the *5G Messaging Development White Paper*
- ◎ Contributor to the *2022 5G Messaging Development Report*
- ◎ Participant in MIIT's *5G Messaging Blue Book for the Express Industry*
- ◎ Co-released the *5G Messaging Service Research Report for the Express Industry* with CAICT and SF Holdings in 2023

Standards Development

- ◎ Co-drafted industry standards: *Chatbot Naming Standards (T/CAICI 43—2022)*
- ◎ *5G Messaging Display Standards (T/CAICI 42—2022)*
- ◎ *Dual-SIM 5G Messaging Terminal Standards (T/CAICI 44—2022)*
- ◎ *5G Messaging Service Enhancement & Certification Standards (T/CAICI2023-28)*
- ◎ *2024 CAICT Messaging Platform Standards under the "Zhuji Plan"*



R&D Laboratory Establishment

Co-founded the National 5G Messaging Application Research Laboratory with SF Express and the National Engineering Laboratory for Logistics Information Sharing

Industry Standards Development

- ◎ Led the development of the 5G Messaging Application Standards for Express Services with major industry players (CAICT, China Mobile, China Unicom, China Telecom, ZTO, YTO, SF, STO, Yunda, Deppon, Cainiao, etc.)
- ◎ Co-published the General Technical Requirements for 5G Messaging in the Express Industry with the China Express Association

Awards & Recognitions

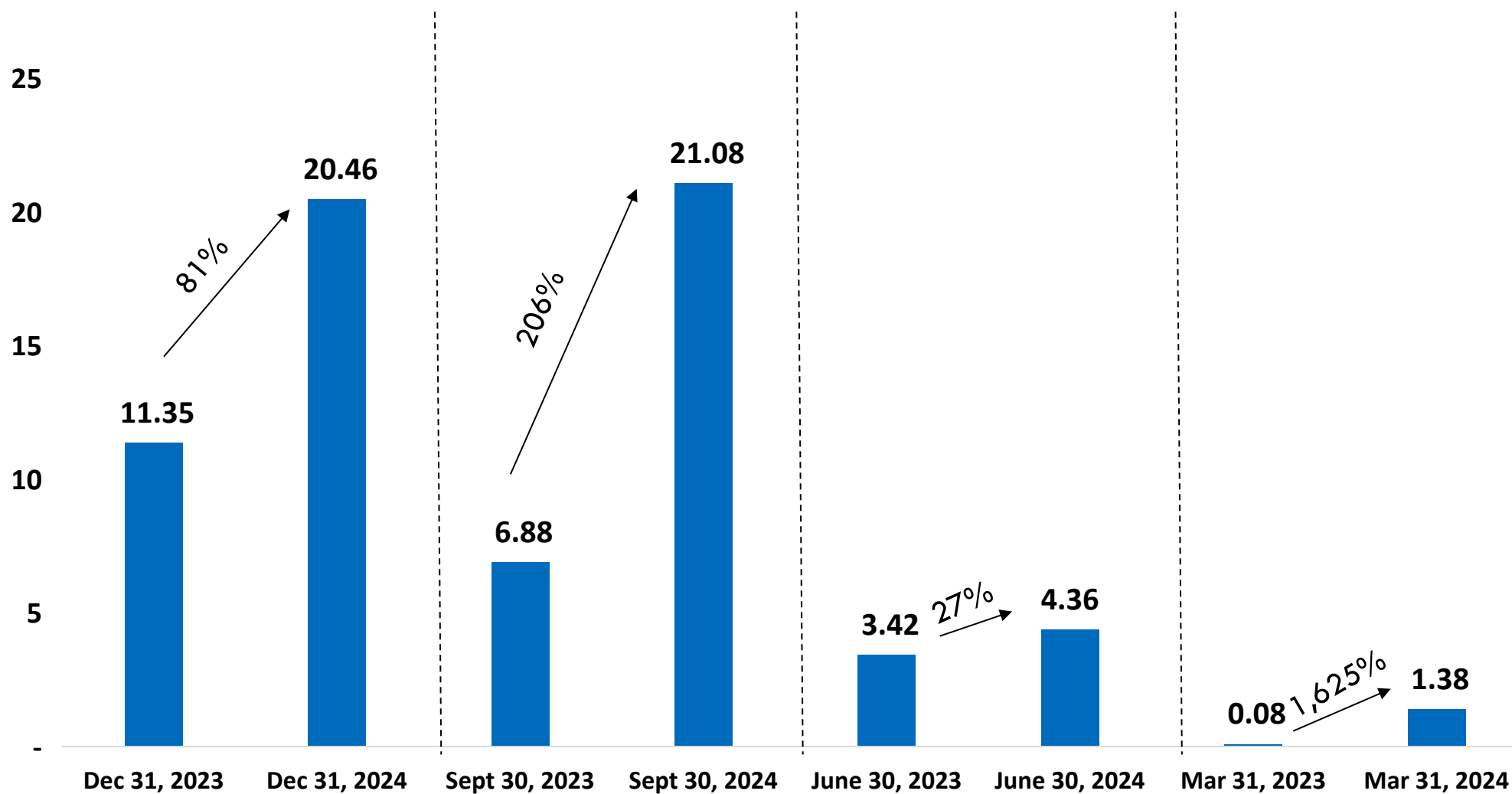
- ◎ **3rd Prize** in MIIT's 4th National "Bloom Cup" 5G Messaging Application Competition – First express industry 5G messaging service provider
- ◎ 5G Messaging Leadership Award at the 2021 Asia-Pacific 5G Messaging Conference
- ◎ Recognized as a Top 10 Enterprise in 5G Communications (2021) by the 5G New Business Center
- ◎ CAICT "Zhuji Plan" Messaging Platform Expert Group Member (March 2024)



Datasea Summary Financials

	FYE June 30, 2023 (Audited)	FYE June 30, 2024 (Audited)	3 Months Ended Sep 30, 2024 (Unaudited)	6 Months Ended Dec 31, 2024 (Unaudited)
Revenue	\$ 7.05 MM	\$ 23.98 MM	\$ 21.08 MM	\$ 41.54 MM
Gross Profit	\$ 0.34 MM	\$ 0.47 MM	\$ 0.19 MM	\$ 0.61 MM
Net Loss	(\$ 9.48 MM)	(\$ 11.38 MM)	(\$ 1.97 MM)	(\$ 3.10 MM)
Shareholders' Equity	(\$ 3.58 MM)	(\$ 0.31 MM)	\$ 4.06 MM	\$ 3.24 MM

Datasea Revenue: Last 4 Quarters – Year-over-Year



Datasea Financial Guidance



- The Company has issued revenue guidance of approximately **\$90 MM** for its full fiscal year ended June 30, 2025
- This compares to Company revenue of **\$24 MM** that was reported for fiscal year 2024
- Our revenue projection for fiscal 2025 projection represents a year-over-year increase of **275%**

Datasea Recent News



- We announced the placement of our **acoustic high-tech products** in 463 beauty stores in Northern China
 - We project sales of 260K units and revenue of \$19 MM by year-end 2025
- We signed two service agreements that total \$30 million in our **5G AI multimodal segment** for delivery services through August 2025

Datasea Inc.

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